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**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF UTAH**

In re:

ALL RESORT GROUP, INC., *et al.*

Debtor.

Case No. 17-23687

Chapter 7

Hon. R. Kimball Mosier

**MOTION FOR ORDER APPROVING AUCTION SALE OF PERSONAL
PROPERTY FREE AND CLEAR OF LIENS AND INTERESTS UNDER
11 U.S.C. § 363, and NOTICE OF INTENT TO ABANDON AND DISPOSE OF
CERTAIN PROPERTY AND RECORDS OF THE DEBTOR**

David L. Miller, interim Chapter 7 Trustee, (the "Trustee") moves this Court for an order approving the auction sale of all personal property of the Debtor, including tangible and intangible property and motor vehicles. The Trustee further gives notice of his intent to abandon and dispose of certain personal property Debtor, and to pay for the disposal of such property as an administrative expense of the estate. The particulars of the relief sought are set forth below.

RELIEF SOUGHT

The Trustee seeks court approval to dispose of substantially all of the personal property of the estate as follows:

1. **Park City Auction Sale.** The Trustee seeks approval to sell all tangible personal property of the Debtor--including but not limited to furniture, fixtures, equipment, supplies, and inventory-- located at the Debtor's former business premises at 1500 Kearns Blvd., Park City, Utah 84060. A summary of the tangible personal property subject to the sale is attached hereto as **Exhibit A**. The sale will be conducted by auction at the Park City premises at 10:00 a.m. on October 24, 2017, with previews at the same location the day before from 10:00 a.m. to 4:00 p.m.

2. **Salt Lake City Auction Sale.** The Trustee seeks approval to sell all of the motor vehicles of the Debtor and all other tangible personal property--including but not limited to furniture, fixtures, equipment, supplies, and inventory--located at the Debtor's former business premises at 549 West 500 South, Salt Lake City, Utah 84101. A schedule of the rolling stock vehicles subject to the sale is attached hereto as **Exhibit B**, and a summary of the tangible personal property subject to the sale is attached hereto as **Exhibit C**. The sale will be conducted by auction at the Salt Lake City premises at 10:00 a.m. on November 4, 2017, with previews at the same location the day before from 10:00 a.m. to 4:00 p.m.

3. **Las Vegas Auction Sale.** The Trustee seeks approval to sell all of the rolling stock of the Debtor and all other tangible personal property of the Debtor--

including but not limited to furniture, fixtures, equipment, supplies, and inventory-- located at the Debtor's former business premises at 4740 South Valley View Blvd., Las Vegas, Nevada 89103. A schedule of the vehicles subject to the sale is attached hereto as **Exhibit D**, and a summary of the tangible personal property subject to the sale is attached hereto as **Exhibit E**. The sale will be conducted by auction at the Las Vegas premises at 10:00 a.m. on November 4, 2017, with previews at the same location the day before from 10:00 a.m. to 4:00 p.m.

4. **Inclusion of Encumbered Vehicles in Sales.** The Trustee seeks approval to include in the Salt Lake City auction sale or the Las Vegas auction sale certain vehicles that are subject to liens, security interests, or other third party interests, with the consent of the creditor or interest holder. A schedule of these vehicles, identifying the creditor, location, and nature of the interest, is attached as **Exhibit F**. The Trustee further seeks approval to pay the proceeds of sales of vehicles set forth on Exhibit F, first to pay in full the amount of the secured claim arising from the lien, security interest, or other third-party interest, and thereafter to pay the Trustee for the benefit of the bankruptcy estate.

5. **Auction Sale of Intangible Personal Property.** The Trustee seeks approval to sell all of the intangible personal property of the Debtor, consisting of trade names, trademarks, dba names, goodwill, websites, domain names, customer lists, URLs, licenses, leases, contracts and other intangibles at an auction sale to be conducted by the Trustee. A schedule of the intangible personal property subject to the sale is attached hereto as **Exhibit G**. The Trustee seeks approval of bid procedures to conduct this

Auction Sale, which bid procedures are set forth in the attached **Exhibit H**. The sale is to be conducted by the Trustee or his representatives at the Park City premises at 10:00 a.m. on Monday, October 23, 2017.

6. **Abandonment and Destruction of Personal Property.** The Trustee seeks approval of his notice of intent to abandon personal property of the Debtor and for approval to pay any administrative expense incurred in disposing of such property. The property to be abandoned consists of property that the Trustee, in his discretion and business judgment, determines to be of inconsequential value to the estate or to be burdensome to the estate, including but not limited to (a) business materials of the Debtor rendered obsolete by the conversion of the case to Chapter 7, such as promotional materials, flyers, advertisements, records, policies, manuals, operational documents, and other papers; (b) office supplies, miscellaneous personal or business items with inconsequential value left behind from the Debtor's operations; (c) other personal property deemed by the Trustee or E&O to have no value in an auction sale; and (d) property offered but not sold at auction, or which is unclaimed.

FACTS

1. All Resort Group filed a petition for bankruptcy under Chapter 11 on April 28, 2017.

2. On Thursday, September 14, 2017, the Court granted the Debtor's Motion to Convert the Case to a case under Chapter 7, and on the same day, David L. Miller was appointed as interim trustee.

3. Upon his appointment, the Trustee engaged the court-appointed auctioneer, E&O, to secure the tangible personal property and rolling stock of the Debtor at its business premises in Park City and Salt Lake City, Utah.

4. Upon his appointment, the Trustee also engaged William M. Holland, to secure the tangible personal property and rolling stock of the Debtor at its business premises in Las Vegas, Nevada.

5. The Trustee has conducted substantial investigation to identify, recover, and secure buses, shuttle buses, limousines, personal vehicles, service vehicles and other vehicles of the Debtor, which are now located at the Salt Lake City and Las Vegas premises. The Trustee has worked with former employees of the Debtor, inspected title documents held by the Debtor and conducted searches of records of the Utah Department of Motor Vehicles to identify those vehicles owned by the Debtor which are not subject to any security interest or other encumbrance. As to the other tangible personal property, the Trustee has conducted interviews with former employees of the Debtor, inspected the property, conducted searches of Uniform Commercial Code filings for the State of Utah, and addressed the matter with counsel for Access Business Finance, LLC, which holds a blanket security interest in all personal property.

6. Based on the Trustee's investigation, the Trustee has identified substantial tangible personal property and motor vehicles which are property of the estate and are subject to use, sale or lease by the Trustee under 11 U.S.C. § 363. The tangible personal property and motor vehicles are identified in the following categories.

(a) The attached **Exhibit A** is a summary of the tangible personal property located at the Park City business premises. It is subject to a blanket security interest in favor of Access, but Access has consented to the sale.

(b) The attached **Exhibit B** is an inventory of the vehicles located at the Salt Lake City business premises. These vehicles are titled in the Debtor's name and are free of any encumbrance.

(c) The attached **Exhibit C** is a summary of the tangible personal property located at the Salt Lake City business premises. It is subject to a blanket security interest in favor of Access, but Access has consented to the sale.

(d) The attached **Exhibit "D"** is an inventory of the vehicles located at the Las Vegas business premises. These vehicles are titled in the Debtor's name and are free of any encumbrance.

(e) The attached **Exhibit "E"** is a summary of the tangible personal property located at the Las Vegas business premises. It is subject to a blanket security interest in favor of Access, but Access has consented to the sale.

(f) The attached **Exhibit "F"** is a summary of vehicles which are subject to liens, security interests, or other third-party interests, but which are to be included in the sale. For each, the location of the vehicle and the third-party interest holder are identified in the schedule. In each case, the third-party interest holder has consented to the sale of the vehicle in the auction sale at the location where the vehicle is located. The terms of sale for any vehicle set forth on **Exhibit "F"** are set forth below.

7. The Trustee notes that his investigation concerning the tangible personal property and vehicles of the Debtor is continuing, and reserves the right to amend the above Exhibits to add or remove items prior to the hearing. The intent is that subject to the Trustee's discretion to withhold items in his business judgment, all tangible personal property and vehicles will be sold.

8. The Trustee proposes to sell the tangible personal property and vehicles by an "Auction Sale," as defined below. With respect to the Auction Sale, the following definitions will apply.

(a) The term "Auction Sale" means the sale of the property by open bidding under the direction of the Trustee, to be conducted by the court-appointed auctioneer, E&O, consistent with its ordinary auction procedures. The property shall be sold in lots as determined by the Trustee or his agent in his discretion. The Auction Sale will not be subject to reserve minimum bid requirements, except where designated by the Trustee, his agent, or a secured creditor in their discretion.

(b) The term "Net Proceeds" shall mean the proceeds of the Auction Sale less any commission, expenses, or other charges of the auctioneer.

(c) The Trustee's "Expenses of Sale" means the expenses actually incurred by the Trustee, including attorneys fees, in identifying, marshaling, and preserving the property to be sold, in obtaining court approval of the sale, in addressing issues relating to liens, interests, or encumbrances of the property, in paying claims for storage of the property (including any administrative claim of the landlord), and in

carrying out all other work that is necessary and reasonable in connection with the auction sale.

9. The tangible personal property and motor vehicles sold at the Auction Sale will be sold free and clear of all liens and interests, with liens and interests to attach to the Net Proceeds of the sale received by the Trustee. With respect to the property set forth **Exhibits A, C, E, and F**, the property may be sold free and clear of liens pursuant to 11 U.S.C. § 363 (f)(2), because the secured party or other interest holder has consented. With respect to the property set forth on **Exhibits B and D**, the property is unencumbered property of the Debtor, and is not subject to any lien, security interest, or other third-party interest.

10. The tangible personal property and motor vehicles will be sold as is, where is, if is, with no warranties or guarantees of any kind, including warranties as to condition or fitness for a particular purpose.

11. To assure that the highest and best price is obtained, this motion and notice of the Auction Sale and notice of destruction of records will be provided to all parties-in-interest as set forth on the mailing matrix. The Trustee has also accumulated a substantial list of entities known to have expressed interest in the property to be sold, and notice will be provided to these persons as well. In addition, E&O is conducting its own marketing efforts, consistent with its ordinary practices, and will make particular efforts to publicize the Auction Sale to parties likely to have interest in assets of the type to be sold. E&O has also engaged, with the Trustee's consent, Clint Guth, managing director

of Chelax Industries, LLC., to assist in all aspects of the Auction Sale, including marketing to potential bidders. Clint Guth has specialized expertise in the transportation business, particularly with respect to the type of vehicles to be included in the sale, and will assist E&O in identifying and marketing the Auction Sale to potential bidders. He will be compensated by E&O from its ordinary fee earned in connection with the Auction Sale, and will receive no separate compensation from the Trustee or the bankruptcy estate.

12. At the Auction Sale, the auctioneer may require qualification of bidders, deposits, or other rules for bidding consistent with its ordinary practices and the Trustee's business judgment. Successful bidders must pay the full bid price of each item within 24 hours of their successful bid by cashier's check or other certified funds acceptable to the trustee or his agent. Successful bidders must remove all personal property or motor vehicles purchased at the Auction Sale within 48 hours after the Auction sale.

13. The Net Proceeds of each Auction Sale will be paid as follows:

(a) On unencumbered property, including the vehicles on **Exhibits B** and **D**, the Net Proceeds will be paid to the Trustee for the benefit of the bankruptcy estate.

(b) For encumbered vehicles set forth on **Exhibit F**, the Net Proceeds will be used first to pay the secured claim of the interest holder in the amount indicated on **Exhibit F**, after which the remainder will be paid to the Trustee for the benefit of the bankruptcy estate.

(c) For the tangible personal property covered by the Access blanket security interest, the full Net Proceeds of the sale will be paid to the Trustee, but will be held in the Trustee's account subject to the Access blanket security interest until that security interest is discharged, satisfied or resolved by the court. The Trustee notes that Access currently holds a primary interest in several factored accounts, and has a security interest in the accounts receivable as well. To the extent that Access is unable to obtain full satisfaction of its secured claim from these sources, the Trustee may pay the Net Proceeds of the sale to Access up to the amount necessary to satisfy Access' secured claim in full.

14. The Trustee also seeks approval to sell the intangible property of the Debtor set forth on **Exhibit G**. The auction sale of intangible property is to be conducted by the Trustee pursuant to the bid procedures attached hereto as **Exhibit H**. In connection with that sale, the following shall apply:

(a) There shall be no commission on the sale, which shall be conducted by the Trustee or his representatives.

(b) The intangibles shall be sold "as is," "where is," "if is," without warranties of any kind, including warranties as to title, condition, or fitness for a particular purpose.

(c) The intangibles are subject to the blanket security interest of Access, who has consented to the sale. The proceeds of the auction sale of intangible

property shall be paid to the Trustee and held subject to the Access security interest as described in paragraph 13 (c), above.

15. Based on the investigation directed by the Trustee, the Trustee does not believe that there are any further liens, security interests or other third-party interests in the property to be sold other than those described in this motion.

16. In the Trustee's business judgment, the sales described above are in the best interest of the bankruptcy estate and creditors for the following reasons.

(a) An expeditious sale on site is essential to preserve the value of the tangible personal property and motor vehicles. Moving the equipment would be prohibitively expensive and prolonged storage of the facility at the business premises would require an assumption of the leases and the payment of substantial administrative fees for past and future rents.

(b) The Auction Sale will be the most effective method of obtaining the best price possible for the tangible personal property and motor vehicles to be sold. The Trustee believes and has been advised that because of the amount of property to be sold and the methods of marketing the Auction Sale described above, the Auction Sale will likely draw substantial numbers of potential bidders which will increase the chance of a successful auction.

(c) An expeditious disposition of the intangible assets is necessary because the passage of time would diminish the value of such assets. The Trustee

understands that a significant part of the value of such assets would be lost if potential buyers are not able to make use of the assets in the up-coming winter travel season.

(d) All parties holding security interests, liens, or other third-party interests in the property to be sold have consented to the Auction Sale.

(d) An expeditious disposition of the property is essential because: (1) Utah residents and persons outside of Utah are greatly affected by the loss of transportation services so soon before the impending ski season; (2) the Trustee has no practical way to insure or otherwise protect the property from loss for an extended period of time; and (3) its value diminishes with the passage of time.

17. With respect to the Trustee's notice of abandonment, each of the Debtor's former business premises is burdened by substantial business materials, papers, records, miscellaneous personal property, and trash that have no value to the estate and are burdensome to administration. Abandonment and disposal of such items will allow the Trustee better to carry out the sales described above, to work with landlords to avoid undue administrative expenses, and to expeditiously vacate the former business premises. The Trustee seeks approval to pay as an administrative expense the reasonable expenses incurred in disposing of such property.

LEGAL BASIS FOR THE MOTION

18. The Court has jurisdiction under 28 U.S.C. § 1334; venue is proper under 28 U.S.C. § 157(b)(2)(A) through (O).

19. This motion is brought under 11 U.S.C. § 363.

20. Section 363 allows “the trustee, after notice and a hearing,[to] use, sell or lease other than in the ordinary course of business property of the estate . . .” 11 U.S.C. § 363 (b)(1). “A trustee must show (a) a sound business reason exists to sell the property; (b) adequate and reasonable notice including a full disclosure of the sales terms has been given to parties in interest; (c) the sales price is fair and reasonable; and (d) the buyer is acting in good faith.” *In re Med. Software Solutions* 286 B.R. 431, 439–40 (Bankr. D. Utah 2002).

21. The proposed Auction Sale and the proposed auction of intangible personal property is a sound and prudent exercise of the Trustee’s business judgment designed to preserve the value of the personal property and motor vehicles by selling them quickly and avoiding further damage to the greater community and the costs of storing and protecting the property. The sales are the most expeditious means by which the Trustee can accomplish the sale of the property to be auctioned, and based upon initial expressions of interest and the Trustee's discussions with E&O, Clint Guth, and many other parties the Trustee believes that the sales will attract numerous bidders and yield the best prices possible under the circumstances.

22. For the property to be sold that is subject to liens, security interests or other third-party interests as set forth above, Section 363(f) permits the Trustee to sell property “free and clear of any interest in such property” if a creditor holding a lien or interest consents. 11 U.S.C. § 363(f)(2). The Trustee has secured the consent of Access and the creditors reflected on Exhibit F to the sale on the terms set forth herein.

23. As to the Trustee's notice of intent to abandon property, 11 U.S.C. § 554 (a) provides that "[a]fter notice and a hearing, the trustee may abandon any property of the estate that is burdensome to the estate or that is of inconsequential value and benefit to the estate." The property sought to be abandoned has no value to the estate, and its removal and destruction or other disposition will allow the Trustee to prepare for the sales described in this Motion and expeditiously vacate the business premises, thus decreasing administrative costs that may be owed for use of the business premises.

WHEREFORE, the Trustee requests that the Court grant the Motion and award the relief sought as described above. In order to permit the various sales to proceed as scheduled, the Trustee also requests that the Court waive the 14-day stay period provided for by Fed. R. Bankr. P. 6004.

DATED this 28th day of September, 2017.

WOODBURY & KESLER, P.C.

_____/s/_____
Reid W. Lambert
Attorney for David L. Miller,
Interim Chapter 7 Trustee

CERTIFICATE OF SERVICE—BY NOTICE OF ELECTRONIC FILING
(CM/ECF)

I certify that on September 28, 2017, I electronically filed the forgoing **MOTION FOR ORDER APPROVING AUCTION SALE OF PERSONAL PROPERTY FREE AND CLEAR OF LIENS AND INTERESTS UNDER 11 U.S.C. § 363 and ABANDONMENT OF CERTAIN PROPERTY** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system:

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- Jeff D. Tuttle jtuttle@swlaw.com, jpollard@swlaw.com;docket_slc@swlaw.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- David R. Williams dwilliams@wklawpc.com, kmacrae@wklawpc.com

_____/s/_____
Kasey MacRae

CERTIFICATE OF SERVICE—MAIL, OTHER

I certify that on September 28, 2017, I caused to be served a true and correct copy of the forgoing **MOTION FOR ORDER APPROVING AUCTION SALE OF PERSONAL PROPERTY FREE AND CLEAR OF LIENS AND INTERESTS UNDER 11 U.S.C. § 363 and ABANDONMENT OF CERTAIN PROPERTY** as follows:

Mail Service—by regular first class United States mail, postage fully pre-paid, addressed to:

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900 Ranch Road
Copper Canyon, TX 76226

Eide Bailly LLP
Attn: Ted L. Hill
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Salt Lake City, UT 84180-1106

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Phoenix, AZ 85016

GlassRatner Advisory & Capital Group, LLC
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Salt Lake City, UT 84111

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217 N. Jefferson St.
Suite 601
Chicago, IL 60661

_____/s/_____
Kasey MacRae

EXHIBIT A

INVENTORY OF PERSONAL PROPERTY

All Resort Group, Inc.

Park City, Utah

DESCRIPTION	
1	Miscellaneous Cubicles: Single & Multiple Station
2	Tables & Desks
3	File Cabinets
4	Office Chairs
5	End Tables
6	Computers, Monitors & Keyboards
7	Flatscreen TV's
8	Computer Servers & Computers
9	Computer Racking
10	White Boards
11	Waste Baskets
12	Misc. Olympic Pictures
13	Mini Fridges
14	Drink & Candy Machine
15	Car Seats
16	Bike Racks
17	Round Tables & Chairs
18	Coat Racks
19	Sofas
20	Occasional Chairs
21	Cork Boards
22	Printer, Copy, Fax Machines
23	Misc. office Supplies
24	Wall Art
25	Paper Products
26	Telephones & Phone System
27	File Cabinets
28	Lamps
29	(2) Safes
30	Time Clocks

EXHIBIT B

**Unencumbered Vehicles
In Salt Lake City Yard**

	ARG #	Type	VIN	Plate
1	704	2002 Vanhool bus Model: C2045L	YE2CC23B122045345	A012361
2	328	2000 MCI Bus	1M8TRMPA0YP061023	A013240
3	432	1999 motor coach industry model 102	IM8TRMPA0Xp060808	A022065
4	326	99 Motor coach industries inc mod 102-el3	IM8TRMPA4YP060974	A017876
5	648 or 1101	2001 Gillig	15GGB221511072147	
6	650 or 1103	Gillig g22b102n4	15GGB221911072149	
7	925	Ford E450 Super Duty	1FDXE45P56DA40424	A004813
8	13Mk1	2013 Lincoln MKT	2LMHJ5NK0DBL59120	D231SK
9	926	2011 Freightliner	4UZACPDT3BCAX8443	Z010600
10	13Mk2	2013 Lincoln MKT	2LMHJ5NK2DBL59121	E982BB
11	320	2000 MCI	1M8TRMPA9YP060985	A013239
12	222	1999 el dorado national co.	1N9TDAC60VC084267	A011455
13	330	1999 MCI 102EL3	1M8TRMPA9YP061053	A017874
14	604	2001 Vanhool	YE2CC23B912045303	A017880
15	212	1998 El Dorado intl. Transmark Bus	1N9TDAC87WC084138	A003119
16	516	2015 MCI J4500	2MG3JMBA8FW067250	A017820
17	913	2002 Ford	1FBSS31S53HA45434	B270GS
18		2009 Cadillac Escalade Hybrid	1GYFK43529R135826	A109UX

19		2011 Ford Flex	2FMHK6DT4BBD20844	B232UE
20		2012 KIA Sorento	5XYKUDA29DG332751	Y23 6NY
21	927	2010 Ford E-450	1FD4E4FS5ADA12789	Z020620
22	520	2011 MCI J4500	2MG3JMHA6BW065899	
23		Mitsubishi Forklift MODEL: FG25N	AF17D01810	

	ARG #	Type	VIN	Plate
24	649	2001 Gillig Low Floor	15GGB221711072148	39665EX
25	16V04	Ford transit 350 Xlt	1FBZX2YG6GKA22085	W703BA
26	Empire	Ford E-350 Super duty	1FDWE3FSXGDC19181	E007XF
27	Empire	Ford E350 Super Duty	1FDWE3FS8GDC36206	E037TR
28	4LV1	Ford E350 XLT	1FDSS31L24HA30424	B377BA
29	11SU1	2011 Chevy Suburban	1GNSKJE31BR300809	C822RZ
30	106	Ford e350	1FDWE3FS9BDA73560	C980CA
31	44	Ford F-350 service truck	1FTSF31F9XEA64532	C859AE
32	67	Ford F-150	1FTRF14W86NA95493	D503UT
33	16C05	2016 Cadillac Escalade	16YS4HKJ6GR364912	E633NB
34	107	FORD E350	1FDWE3FS0BDA73561	C981CA
35	262	1999 bluebird	1BAGBCSA4XFO88505	A016150
36	338	2003 MCI j4500	2M93JMPA23W062282	Z019191
37	182	2000 Thomas Built Buses	SFD182AL6XGW14413	151160
38	99	1999 chevy C6500 tow truck	1GBJ6H1C9XJ103291	A012158

EXHIBIT C

INVENTORY OF PERSONAL PROPERTY

All Resort Group, Inc.

Salt Lake City, Utah

DESCRIPTION	
1	Cubicles w/ Attached Desks
2	Tables
3	File Cabinets
4	Computers & Monitors/Keyboards
5	Flat Screen TV
6	Tables
7	Misc. Office & Occasional Chairs
8	White Boards
9	Lockers
10	Time Clock
11	Conference Table & Chairs
12	Chalkboards
13	File Cabinets
14	Servers
15	Printers
16	Wall Art
17	Fridge
18	Microwave
19	Sofa
20	Loveseat
21	Misc. Tables & End Tables
	Shop Area
22	Tooling
23	New & Used Tires
24	A/C Machine
25	Misc. Tools
26	Steam Cleaner
27	Servers Rows of Miscellaneous Bus Parts: Filters, Hoses, Hardware, Gaskets, Filters, Brake Pads, Hydraulic Hoses, etc.
28	Lifts

29	Transmission Lift
30	Bus Jacks
31	Hoses
32	Totes w/ Lubricants
33	Car Lift
34	Tanks
35	Used Recovery Oil Tanks
36	Fresh Oil Tanks
37	Shelving
38	Racking
39	Compressor
40	Welders
41	Acetylene Torch Set
42	Phone System



430 West 300 North
Salt Lake City, Utah 84103
(801) 355-6655
www.salesandauction.com

EXHIBIT D

**Unencumbered Vehicles in
Las Vegas Yard**

	ARG #	Description	VIN	Plate
51	923 or 924	3200 DT466 International Bus	1HVBTAANX7H358972	No License Plate
52	440	H3-41 Prevost Bus	2PCH3341911014192	No License Plate
53	924 or 923	2007 International Bus - Krystal Shuttle	IHVBTAAN67H426295	Z023876 Utah
54	476	MCI Bus Model 4500	2M93JMDA46W063619	Z027602
55	460	MCI Bus White Model Unknown	2M93JMDA17W064373	A016136 Utah
56	468	MCI Bus Model J4500	2MG3JMEA49W065379	A002397
57	462	MCI Bus Model J4500	2M93JMDA37W064374	A022066 Utah
58		Ford F150 Pick Up	1FTRF14W75NA11825	D513UT Utah

	ARG #	Type	VIN	Plate
59	None	BCA Bus Model BCA45	4B9000JC1FZ4B9005	No License Plate
60	2235	VanHool Celebrity Party Bus	YE2TC77B7X2029746	No License Plate
61	2273	VanHool Bus Celebrity Party Bus	YE2TC74B4T2028505	No License Plate
62	None	BCA Bus Model BCA45	4B90G0DC7GZ003008	No License Plate
63	472	MCI Bus Model J4500	2M93JMDA46W063524	A012174 Utah
64	None	BCA Bus Model BCA45	4B9000JCXFZ4B9004	No License Plate
65	None	Ford F150	1FTRF14W75NA11825	D513UT Utah

EXHIBIT C

INVENTORY OF PERSONAL PROPERTY

All Resort Group, Inc.

Las Vegas, Nevada

DESCRIPTION	
1	Desks & Credenzas
2	Chairs
3	Round Tables
4	Square Tables
5	Office Chairs
6	Occasional Chairs
7	Business Machines
8	Copiers
9	Printers
10	Fax Machines
11	Monitors & Computers
12	Servers
13	File Cabinets
14	Double Door Fridge
15	Microwave Oven
16	Sofa
17	Loveseat
18	Black Upholstered Bench
19	Flat-Screen TV
20	Time Clocks
21	Forklift Propane
22	Racking
23	Shelving
24	Transmission Lift/Jack
25	Hydraulic Jack
26	Totes w/ Oil & Used Oil
27	Barrels
28	Hoses for Lube & Oil
29	Large Portable Cooling Machine
30	Used Oil Container
31	(2) 45' Connex Boxes

32	Assortment of Misc. Bus Repair Parts
33	Ingersol Rand Compressor
34	Landa Portable Steam Cleaner
35	(4) Hydraulic Ari Hetra Lifts
36	Car/Bus Lift
37	Tooling
38	Tires (New & Used)
39	Jacks
40	Lincoln Power MIG Welder
41	Torch Tanks & Leads
42	Propane Tanks
43	A/C Machine
44	BBQ Grill
45	Shop Vac
46	Fridge
47	Mini Fridge
48	Coffee Maker
49	Table & Chairs
50	Loveseat
51	Lockers
52	Commercial Paint Pump



430 West 300 North
Salt Lake City, Utah 84103
(801) 355-6655
www.salesandauction.com

EXHIBIT F

**ENCUMBERED VEHICLES
TO BE INCLUDED IN AUCTION**

ARG #	Description	VIN #	Secured party	Nature of interest	Amount of Claim	Location
508	MCI J4500	2M93JMHA30645788W	BMO Trans. Finance	Security Interest	\$10,168.58 as of 9/20/17	

EXHIBIT G – INTANGIBLE PERSONAL PROPERTY

All resort (general)

- Allresort.biz; Allresort.co; Allresort.com; Allresort.net; Allresort.org; Allresort.us
- Allresortgroup.com
- SSL: reservations.allresort.com

Car transportation (Utah)

- xpressforlessut.com
- xpress4lessut.co;
- Express4lessut.com
- xpress4lessutah.com

Car transportation (general)

- Allresortcarrental.com
- Allresortexpress.biz; Allresortexpress.net; Allresortexpress.org; Allresortexpress.us
- Allresortlimo.biz; Allresortlimo.co; Allresortlimo.com; Allresortlimo.net; Allresortlimo.org; Allresortlimo.us
- Allresortlimousine.biz; Allresortlimousine.co; Allresortlimousine.com; Allresortlimousine.net; Allresortlimousine.org; Allresortlimousine.us
- SSL: reservations.allresortlimo.com

Car transportation (general II)

- xpressforless.com
- premier-transportation.com

Car transportation (Park City)

- Parkcitylimousine.co
- Parkcitytaxi.co
- Parkcitytransportation.biz; Parkcitytransportation.co; Parkcitytransportation.com;

Car transportation (Salt Lake City)

- Slcgroundtransportation.co

Tour (Wendover)

- Wendoverfuntours.com

Lewis

- Lewiscarraiges.com
- Lewisstages.com
- Lewisstageslasvegas.com
- Lewistours.com; lewistours.net

Car transportation (Las Vegas)

- Allresortlimolasvegas.com
- Allresortlimousinelasvegas.com

All resort (Las Vegas)

- Allresortlasvegas.com
- Allresortlv.com


Car service/repair (Las Vegas)

- Lvvehicleservice.com
- Lvvservice.com
- Vegasvehicleservice.com

DBA LIST:

dba All Resort Coach, Inc.
dba ARG Vehicle Service Center, LLC
dba LV Service Center
dba Park City Transportation, Inc.
dba Resort Express, Inc.
dba 645-TAXI
dba A R E
dba ACE Cab Company
dba Airport Shuttle Salt Lake
dba Airport Transportation Park City
dba All Resort Car Rental
dba All Resort Express
dba All Resort Group
dba All Resort Limousine
dba All Resort Transportation
dba All Resorts Shuttle
dba Canyon Limousine Express
dba Curtis Services
dba Daytrips
dba ESG Transportation
dba Express Shuttle Transportation
dba Le Taxi
dba Lewis Stages
dba Lewis Tours
dba LV Service Center
dba Mountain Coach
dba P C Transportation
dba Park City Airport Shuttle
dba Park City Cabs and Shuttles
dba Park City Car Rental

dba Park City Escalade
dba Park City Executive Transportation
dba Park City Express Shuttle
dba Park City Reservations
dba Park City Shuttles
dba Park City Taxi
dba Park City Transport
dba Park City Transportation
dba Park City Transportation Elite Services
dba Park City Transportation Experts
dba Park City Transportation Express
dba Park City Transportation Services Express
dba Park City Transportation Services Shuttle
dba Park City Transportation Ski Express Shuttle
dba Park City Transportation Taxi
dba PCT Charter Services
dba Premier Transportation
dba Redhorse Express
dba Resort Limousine Utah
dba Salt Lake Airport Shuttle
dba Salt Lake City Airport Shuttle
dba Salt Lake City Airport Transportation
dba Salt Lake City Utah Airport Transportation
dba Salt Lake City Transportation
dba Salt Lake Express Shuttle
dba Salt Lake Park City Shuttle
dba Salt Lake Shuttle Express
dba Ski Express Shuttle
dba Snowbird Express
dba Sunrise Transportation and Taxi
dba Sunrise Transportation Services
dba SuperShuttle of Utah
dba Utah Airport Transportation
dba Utah Limousine Service
dba Xpress 4 Less Car Rental
dba Xpress 4 Less Taxi
fdb Xpress 4 Less
fka All Resort Taxi, Inc.
fka Newco Transportation, Inc.

OWNER	Mark	Filing Date Serial No:	Goods/Services (Class)	Reg. No. Reg. Date
All Resort Coach, Inc.		3/30/2011 85281508	039: Transportation of passengers by bus, tour guide services	4045209 10/25/2011
All Resort Coach, Inc.	LEWIS TOURS	3/31/2011 85282972	039: Tour Guide Services	4134231 5/1/2012
All Resort Coach, Inc.	LEWIS STAGES	3/25/2011 85276748	039: Transportation of passengers by bus	4134209 5/1/2012
All Resort Coach, Inc.	LEWIS TOURS	3/25/2011 85276781	039: Transportation of passengers by bus	4137784 5/8/2012
All Resort Group, Inc.	XPRESS 4 LESS	6/9/2011 85342366	039: Transportation of passengers by limousine, shuttle, car and taxi services, not by air, sea or rail	4151904 5/29/2012 Supp. Reg.
All Resort Group, Inc.	XPRESS 4 LESS	8/3/2011 85388716	039: Transportation of passengers by bus, not by air, sea or rail	4151940 5/29/2012 Supp. Reg.
All Resort Coach, Inc.	A CENTURY OF SERVICE	07/30/2013 86023278	039: Transportation of passengers and passengers' luggage	4540546 05/27/2014
Park City Transportation, Inc.	PARK CITY TRANSPORTATION	2/3/2010 77927459	039: Ground transportation services, namely, transportation of passengers by van, automobile, bus, limousine	3906660 01/18/2011
All Resort Group, Inc.	WE MOVE PEOPLE	3/9/2015 86558457	039: Transportation of passengers and passengers' luggage	4864619 12/01/2015